

Budget checklist

Please complete all sections of this form and return it to Staffs Housing. Without this completed form we'll be unable to complete your shared ownership application. If you don't have the exact figures, please use an estimate.

Name(s):

Address

Your monthly income (If this is a joint application, please use your combined income information)		Your monthly outgoings (If this is a joint application, please use your combined outgoing information)	
Net salary (the amount you take home)		Mortgage payment	
Pension contribution		Rental payment	
Investments		Insurance policies	
Maintenance		Council tax	
Child Tax Credits		Car loans/unsecured loans	
Working Tax Credits		Bank overdraft/credit cards	
Other income or benefits (please list)		Hire purchase	
		Maintenance	
		Childcare	
		Electricity	
		Gas	
		Broadband	
		Telephone	
		TV licence	
		TV package	
		Water	
		Shopping (food, household)	
		Car expenses (petrol, insurance, tax, serving, etc, don't include loans)	
		Travel (bus, rail fares)	
		Clothes	
		Other commitments	
		Socialising	
		Other	
Total income	£	Total outgoings	£

Deduct your outgoings from your income. Total amount remaining each month

£

	Purchaser 1	Purchaser 2
Net monthly income		
Gross annual income		

Signed _____

Date _____